



Metals Investment Forum March 1, 2025

TSXV: "SLG"

www.sanlorenzogold.ca



Metal Investing Forum Presentation – March 1, 2024

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FORWARD-LOOKING STATEMENTS

Statements included in this presentation that do not relate to present or historical conditions are “forward-looking statements”. Forward-looking statements are projections in respect of future events or the future financial performance of Lithium Chile. In some cases, you can identify forward-looking statements by terminology such as “may”, “should”, “intend”, “expect”, “plan”, “anticipate”, “believe”, “estimate”, “predict”, “potential”, or “continue”, or the negative of these terms or other comparable terminology.

In particular, this presentation contains forward-looking statements relating to San Lorenzo Gold`s business and its future opportunities and business strategies. Expenses required to operate San Lorenzo Gold`s business, business prospects, and strategies, The forward-looking statements contained in this presentation are only predictions and involve known and unknown risks, uncertainties and other factors, which may cause the Company's, or its industry's, actual results, levels of activity or performance to be materially different from any future results, levels of activity or performance expressed or implied by the forward-looking statements. These risks and uncertainties relate to, among other things:

1. General economic conditions and market uncertainty, including business competition;
2. Changes in laws and regulations;
3. General political and social uncertainties;
4. The viability and marketability of San Lorenzo Gold`s mining operations.
5. The Company's failure to successfully implement its marketing plan;
6. The development of superior technology by the Company's competitors;
7. Risks and uncertainties associated with the Company's ability to raise additional capital;
8. Risks associated with the failure to retain and attract key management and personnel.
9. Other factors beyond the Company's control; and
10. Other risk factors detailed in San Lorenzo Gold`s reports filed on SEDAR+ and available at www.sedarplus.ca

Readers are cautioned that the foregoing factors are not exhaustive. You are urged to consider these factors carefully in evaluating the forward-looking statements contained herein and are cautioned not to place undue reliance on such forward-looking statements, which are qualified in their entirety by these cautionary statements and the risk factors set forth in San Lorenzo Gold`s quarterly and annual reports filed on SEDAR+ and available at www.sedarplus.ca.

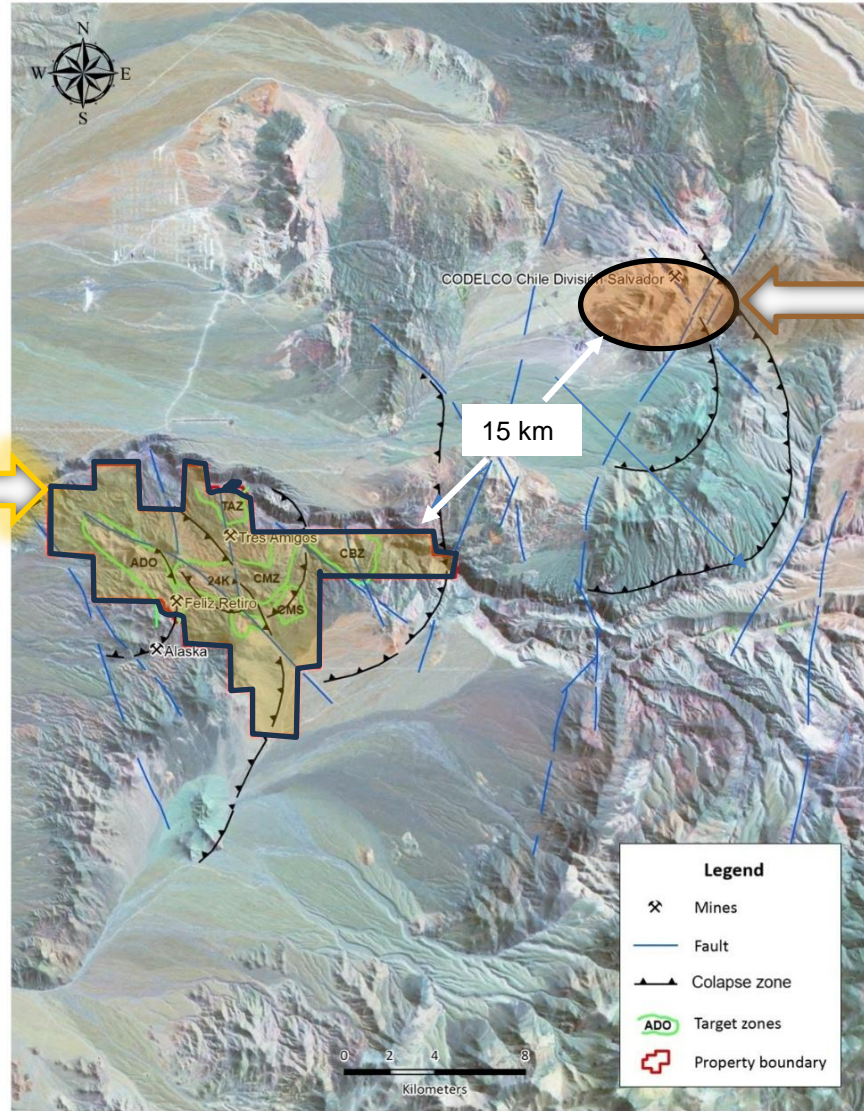
SALVADORA PROPERTY – 100% Owned, No NSR's, No ORR's

San Lorenzo's Salvadora Property:

- 9062 ha (90 sq. km.)
- Near 2 full-service communities:
El Salvador – 15 km N
Diego del Almagro – 25 km S
- Paved road access with all weather road bisecting the property
- High voltage power line runs along north boundary of property

5 distinct porphyry or epithermal vein style targets identified – 4 already drilled

Significant Grades Already Obtained



Codelco's El Salvador Mine Complex

Historical Production:
24,000,000,000 lbs CU
5,600,000 oz AU

World Class Mine Still in Production

29	63.	79	196.967
546			
Cu		Au	
Copper		Gold	

Elevation
1400 m – 21000 m ASL



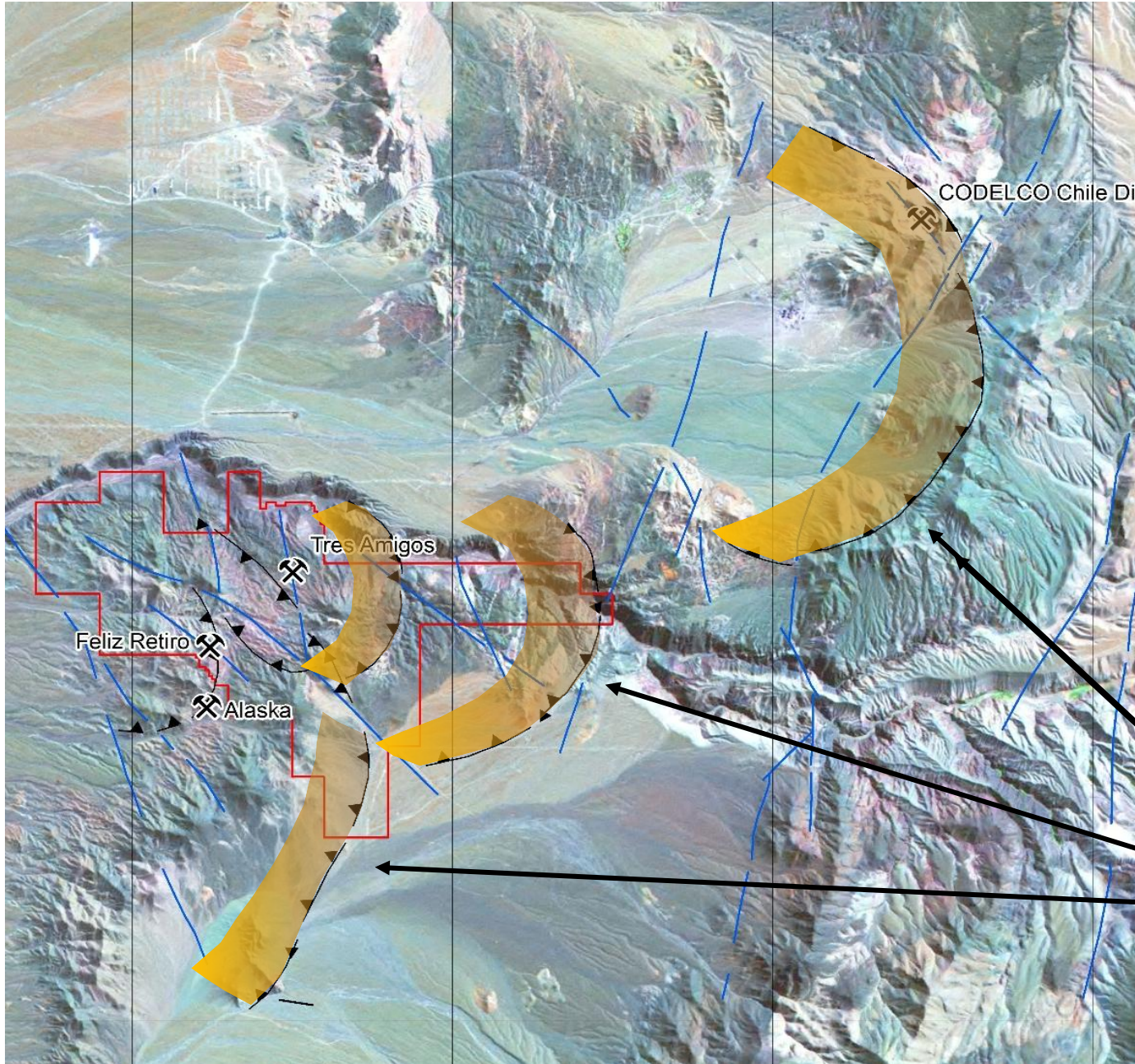
79	196.967	29	63.
546			
Au		Cu	
Gold		Copper	

SALVADORA PROPERTY

Geological Setting

The Codelco El Salvador Mine and San Lorenzo's Salvadora properties are found in similar geological settings – lying within the boundaries of caldera collapse zones that subsequently underwent intrusive lifting and mineralized fluid migration – both in fractured cap rock and through fault systems caused by intrusive forces

Outer rims of caldera collapse zones



Salvadora Targets

Codelco El Salvador Mine

Potrerrillos Smelter 30 km

3) Tres Amigos

2) Cerro Blanco

1) Arco de Oro

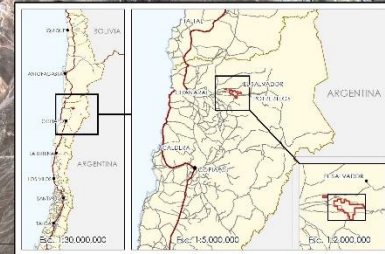
4) Caballo Muerto

Caballo South

12 Km

17 Km

N



SAN LORENZO GOLD CORP

Salvadora Target Zones

REGION:	ATACAMA	PROYECTO:	SALVADORA				
PROVINCIA:	CHANAVAL	EJECUTANTE:	MINERA SAN LORENZO				
COMUNA:	DIEGO DE ALMAGRO	INGENIERO:	TRINIDAD WALKER				
PROYECCION:	U.T.M.	HOJO:	19 SUR	DIBUJANTE:	ROBERTO TORRES		
DIATUM:	PSAD 1956	ESCALA:	1:40,000	FECHA:	12-02-2025	HOJA:	1-1

1. Arco de Oro

(Arc of Gold)

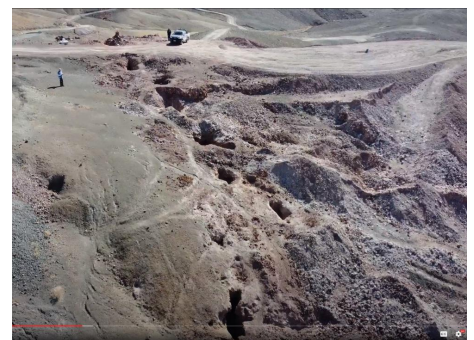
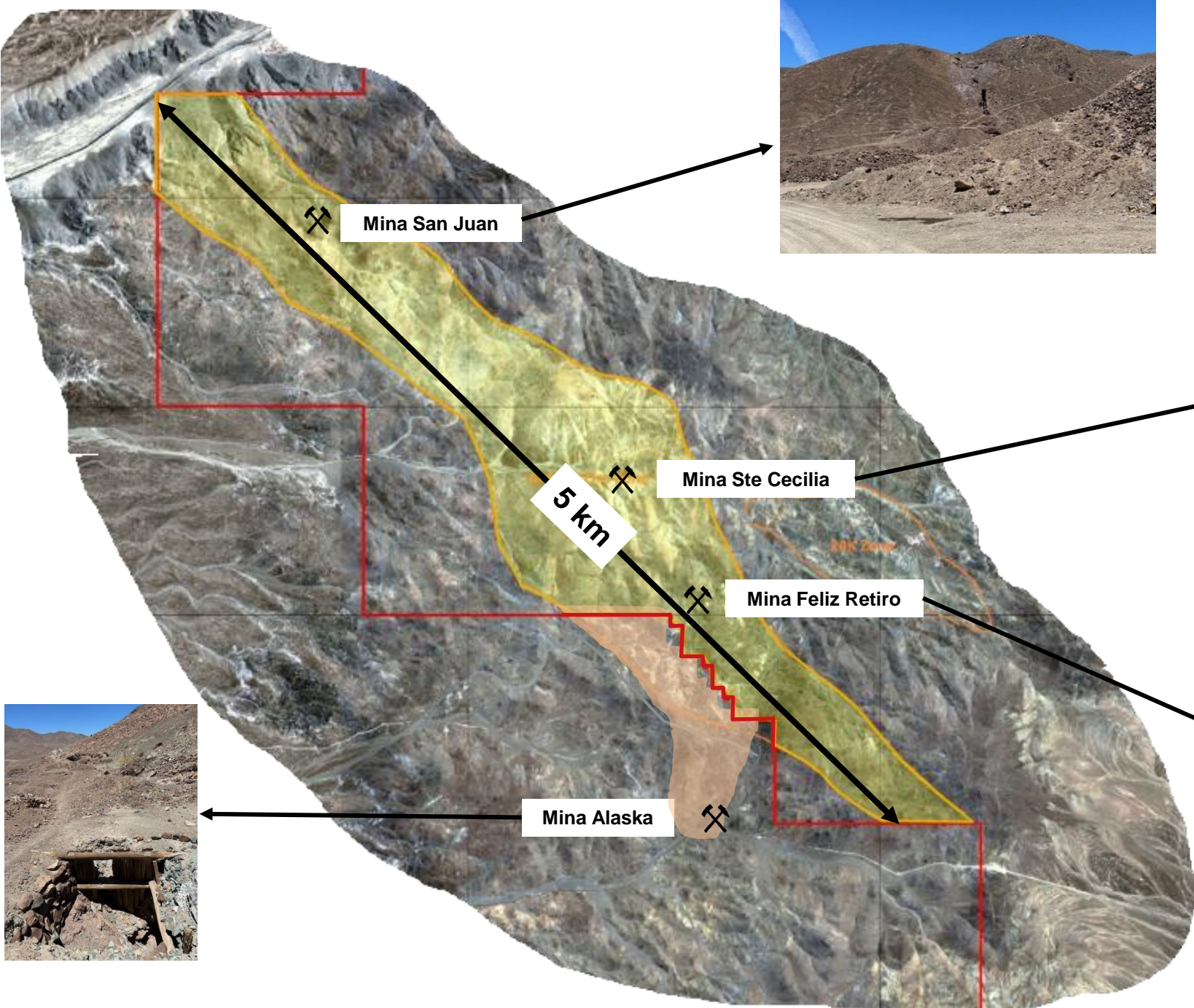
Why Arco de Oro?

- 1) shallow artisanal workings on surface over a 5 km strike length
- 2) IP chargeability anomaly – widening and intensifying in northwesterly direction
- 3) extensive surface sampling conducted by SLG with very anomalous gold values
- 4) significant grades already drilled

....let's have a look:

Arco de Oro

Artisanal Mine Locations



Shallow Artisanal Workings

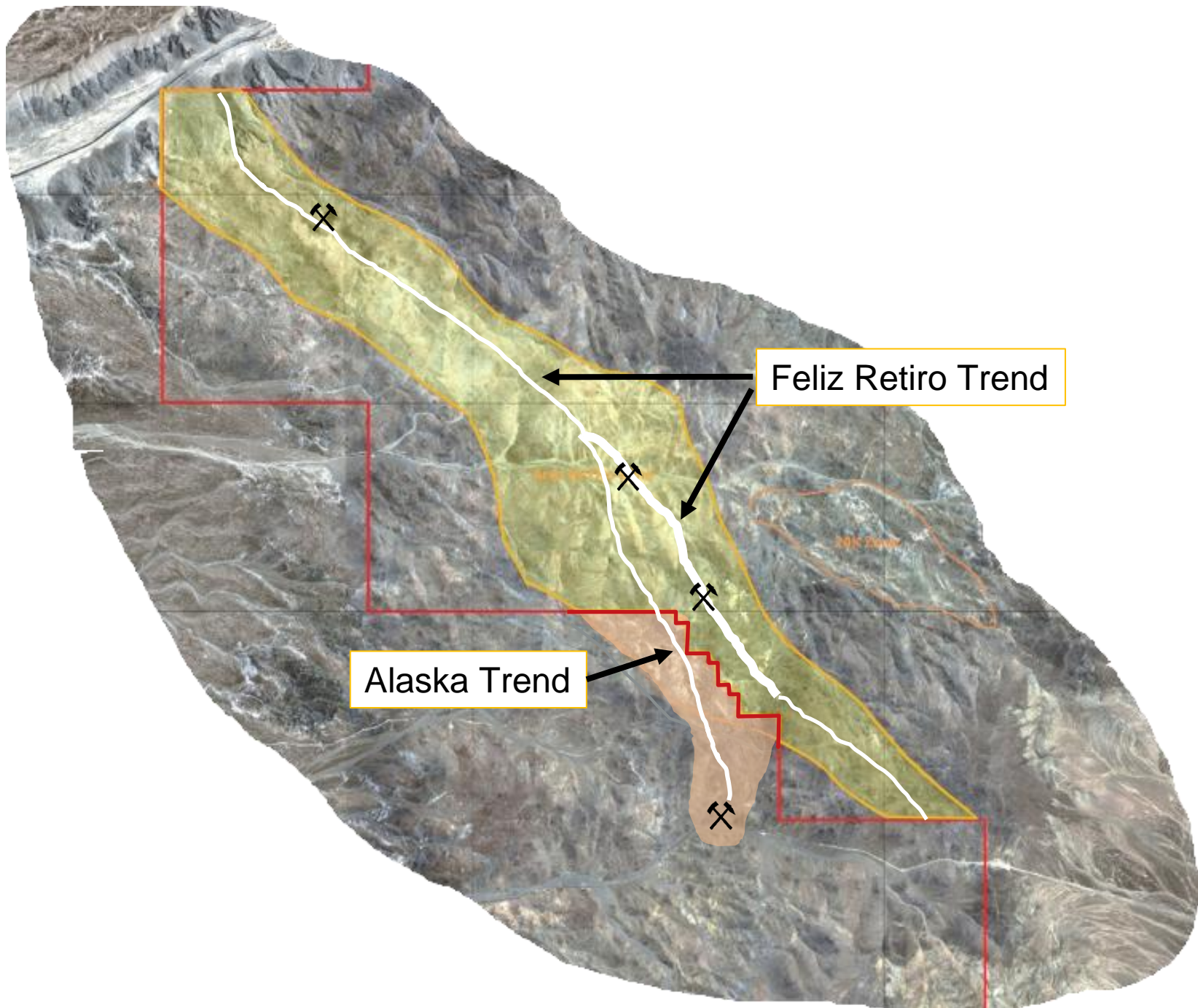
Arco de Oro

The Arco de Oro trend is characterized by shallow artisanal workings along its strike. The workings are shallow (mostly 2-5 meters in depth) and reflect mining efforts conducted by individuals or groups of “artisanal miners” over numerous decades. Rock mined by this method was sufficiently high grade to justify the work associated with mining using traditional tools such as picks and shovels and more recently backhoes/excavators and then trucking the raw ore in small truckloads for processing.

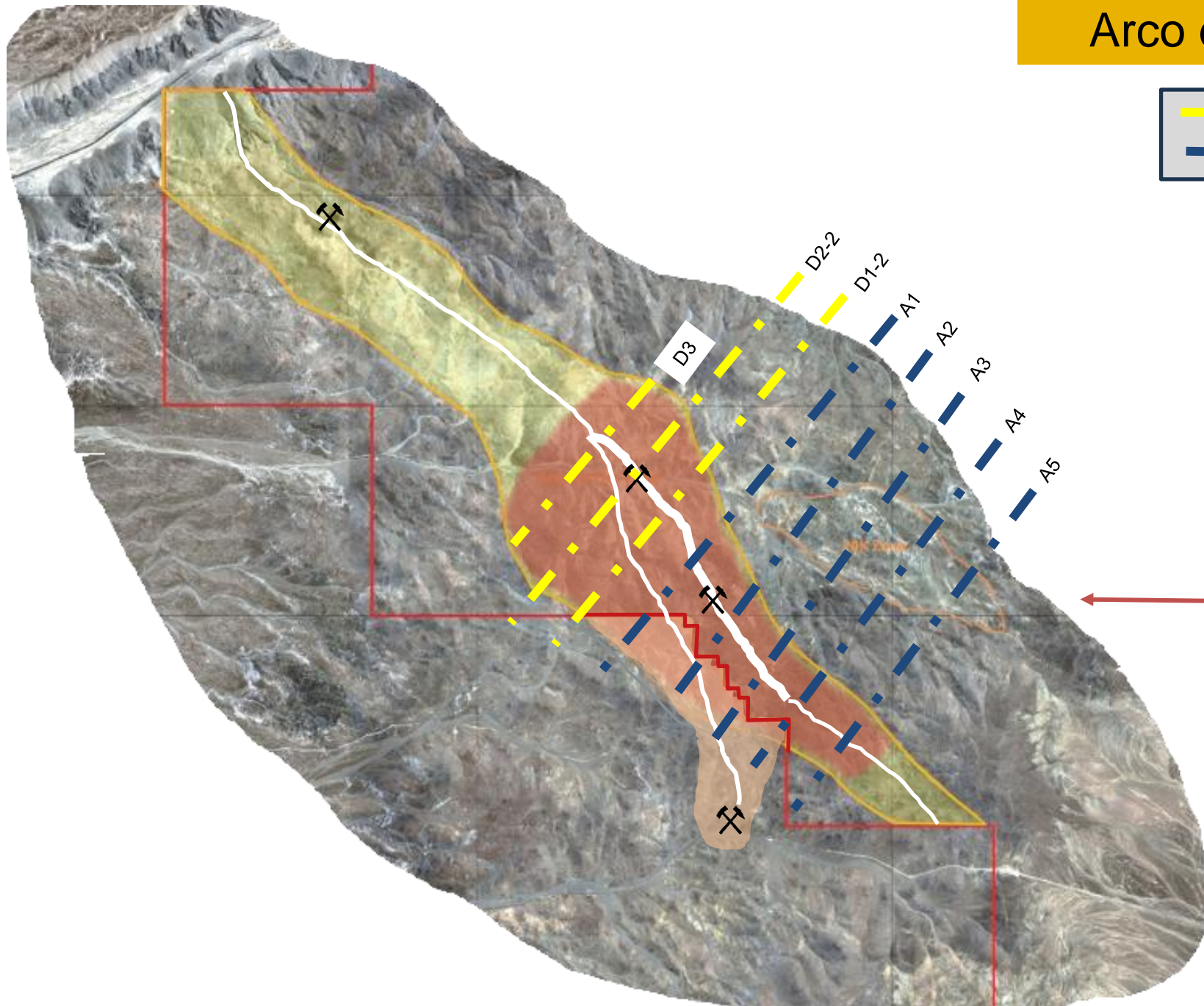
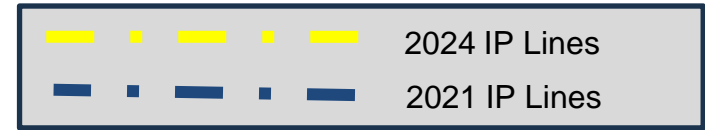


Arco de Oro

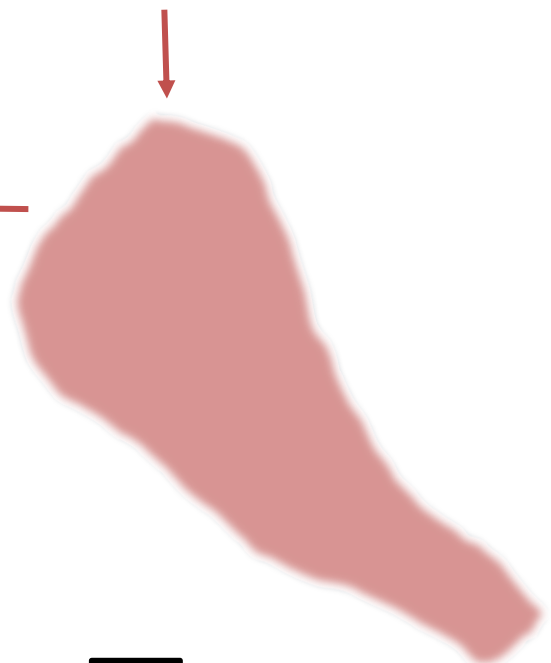
Main Mineralization Trends
(identifiable from artisanal surface workings)



Arco de Oro – Induced Polarity



IP Chargeability Anomaly
> 10mV/V



Arco de Oro – Prior Drill Results - Shallow

Phase 1
First 4 Shallow Holes Drilled

Hole #		From(m)	To(m)	Width(m)	Au g/t	Cu %
SAL 07-22		100	114.7	14.7	2.52	0.08
	including	100	103	3	11.69	0.24

(on Feliz Retiro trend)

Hole #		From(m)	To(m)	Width(m)	Au g/t	Cu %
SAL 04-18		70	82	12	1.74	0.27
	including	71	75	4	6.84	0.57

(on Feliz Retiro trend)

Hole #		From(m)	To(m)	Width(m)	Au g/t	Cu %
SAL 04-16		109	116	7	4.55	0.26
	including	112.8	114	1.2	18.2	0.32

(on Feliz Retiro trend)

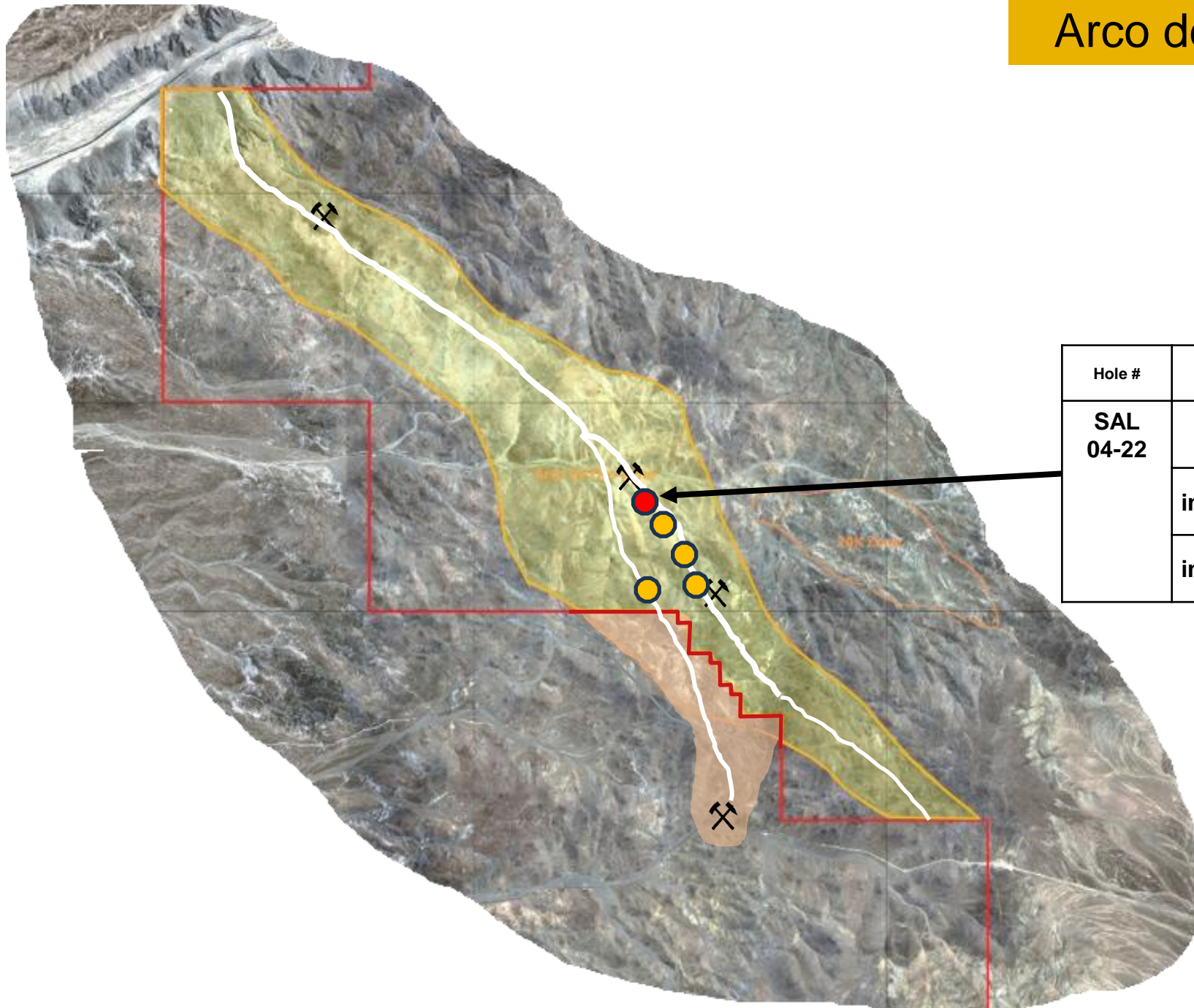
Hole #		From(m)	To(m)	Width(m)	Au g/t	Cu %
SAL 09-22		97	99	2	9.96	0.47

(on Alaska Trend)

Arco de Oro – Prior Drill Results (Deep)

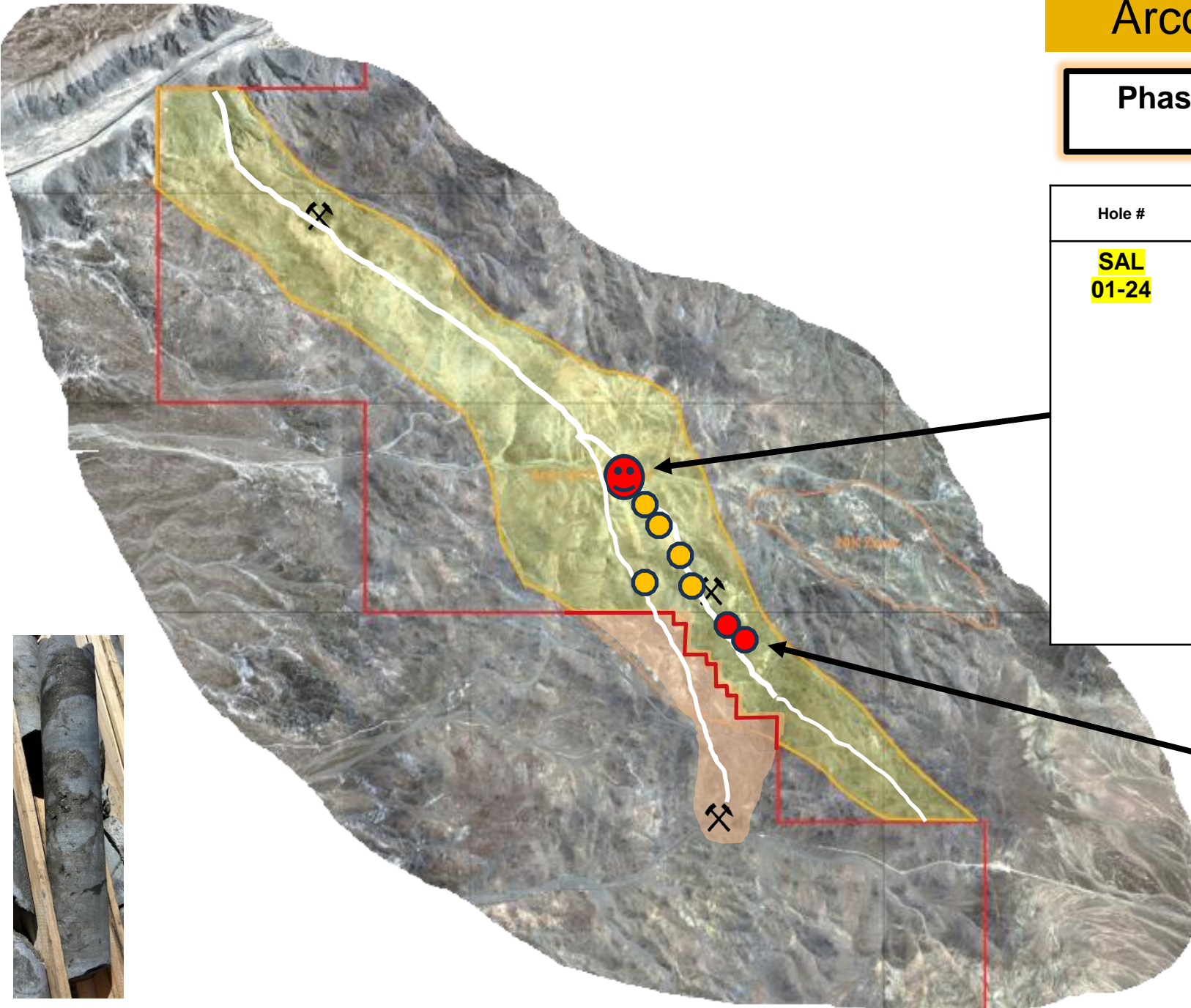
**Phase 2 – Deep Hole
Drilled Into Sulphides
(intersected the vein system at
300 m depth to confirm
continuity of system to depth)**

Hole #		From(m)	To(m)	Width(m)	Au g/t	Cu %
SAL 04-22		329	351.5	22.5	4.74	0.18
	including	333	339.5	6.5	16.27	0.39
	including	335.5	337	1.5	58.18	0.38



Arco de Oro - Drill Results (cont'd)

Phase 3 - Recent Drilling – Just Completed
(to be announced Monday pre-market)



Hole #		From(m)	To(m)	Width(m)	Au g/t	Cu %
SAL 01-24	A	15.7	22.2	6.6	5.61	Cu Pending
	including	15.7	18.0	2.3	11.14	
	B	110.0	119.7	9.7	4.4	
	including	117.0	118.4	1.4	12.2	
	C	151.1	174.4	23.3	4.8	
	including	152.8	156.8	4.0	17.95	

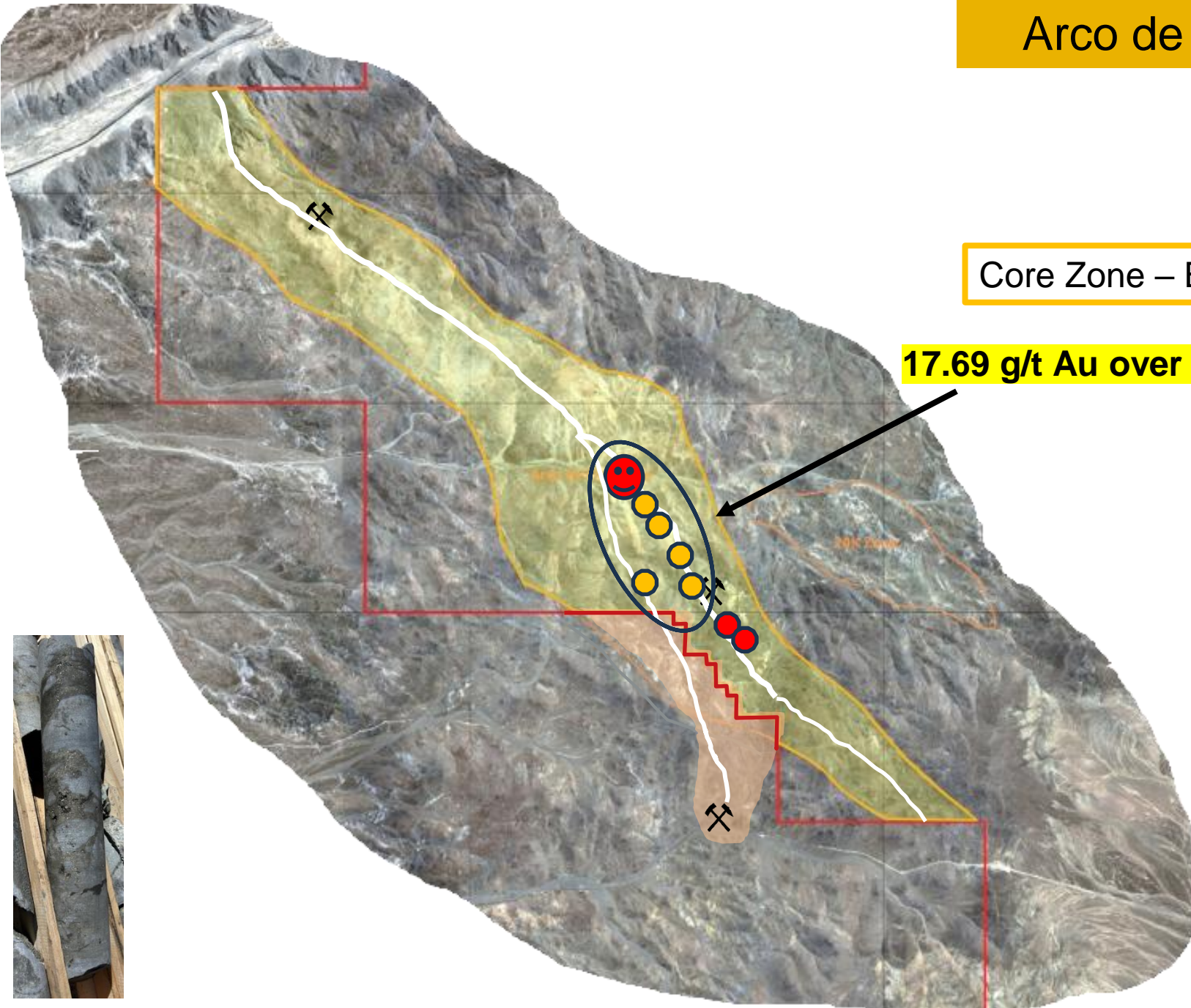
Hole #		From(m)	To(m)	Width(m)	Cu %	Au g/t
SAL 02-24 & SAL 03-24	including					
	including					

Pending

Arco de Oro - Drill Results (cont'd)

Core Zone – Blended Average Results So Far

17.69 g/t Au over 2.5 m width over 1 km of strike length

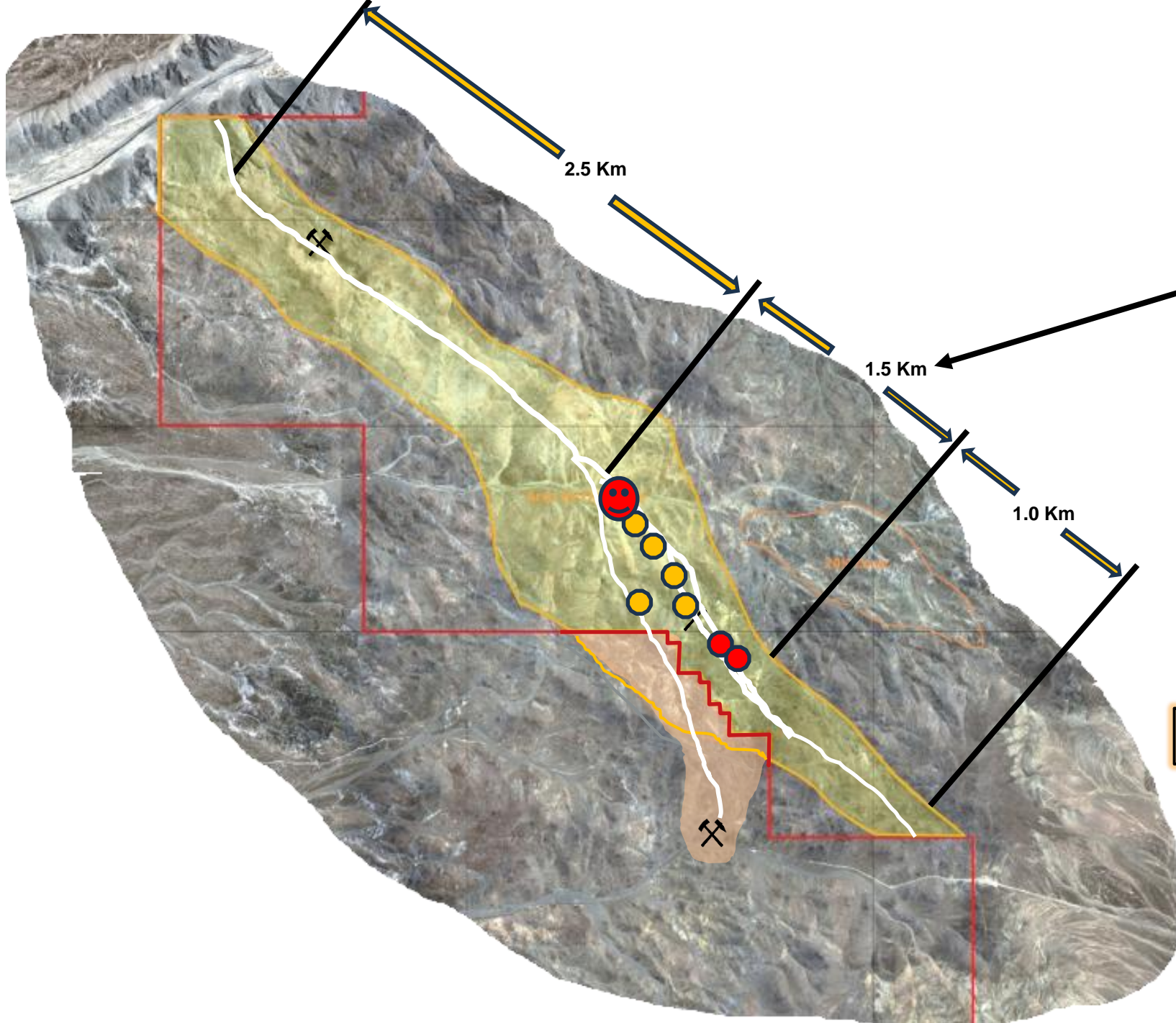


Arco de Oro **SUMMARY**

Drilling conducted over only 1.5 Km of 5.0 Km of total strike length visible from surface artisanal workings

Significant Grades Already Drilled

Multi-Million OZ Au Deposit Potential



Salvadora Targets

Codelco El Salvador Mine

Potrerillos Smelter 30 km

3) Tres Amigos

2) Cerro Blanco

1) Arco de Oro

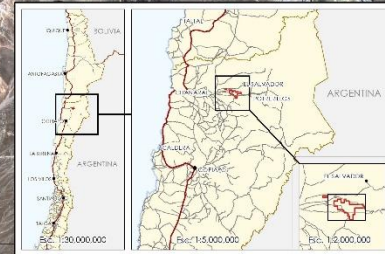
4) Caballo Muerto

Caballo South

12 Km

17 Km

N



SAN LORENZO GOLD CORP

Salvadora Target Zones

REGION:	ATACAMA	PROYECTO:	SALVADORA
PROVINCIA:	CHANAVAL	EJECUTANTE:	MINERA SAN LORENZO
COMUNA:	DIEGO DE ALMAGRO	INGENIERO:	
PROYECCION:	U.T.M.	HOJO:	19 SUR
PROYECTO:	PSAD 1956	DIBUJANTE:	ROBERTO TORRES
ESCALA:	1:40,000	FECHA:	12-02-2025
HOJA:		HOJA:	1 - 1

2. Cerro Blanco

Why Cerro Blanco?

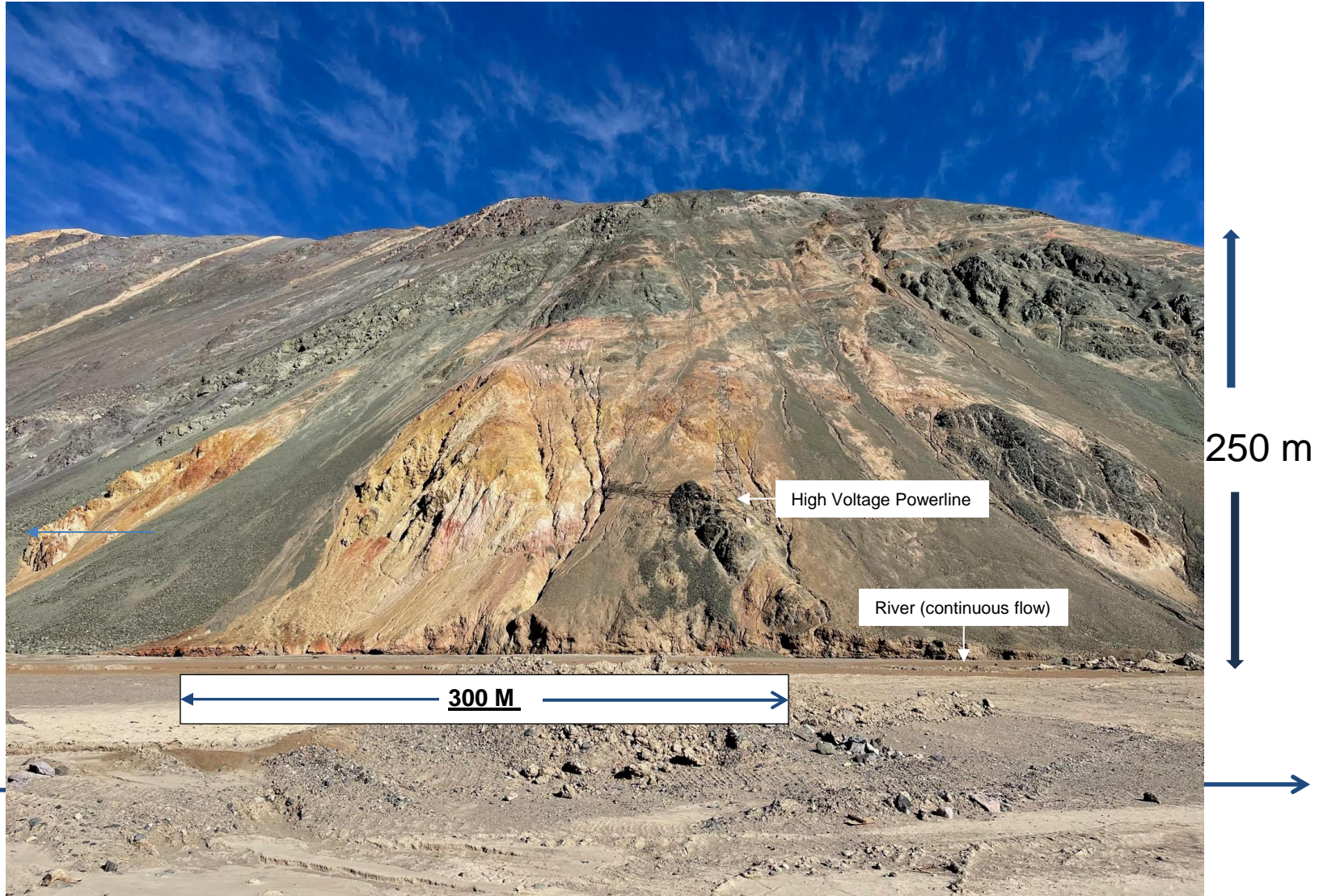
- 1) alteration visible on river valley floor over 1.2 km
- 2) IP chargeability anomalies identified
- 3) extensive surface sampling conducted by SLG with anomalous copper and gold values
- 4) first drill campaign of 3 holes just completed

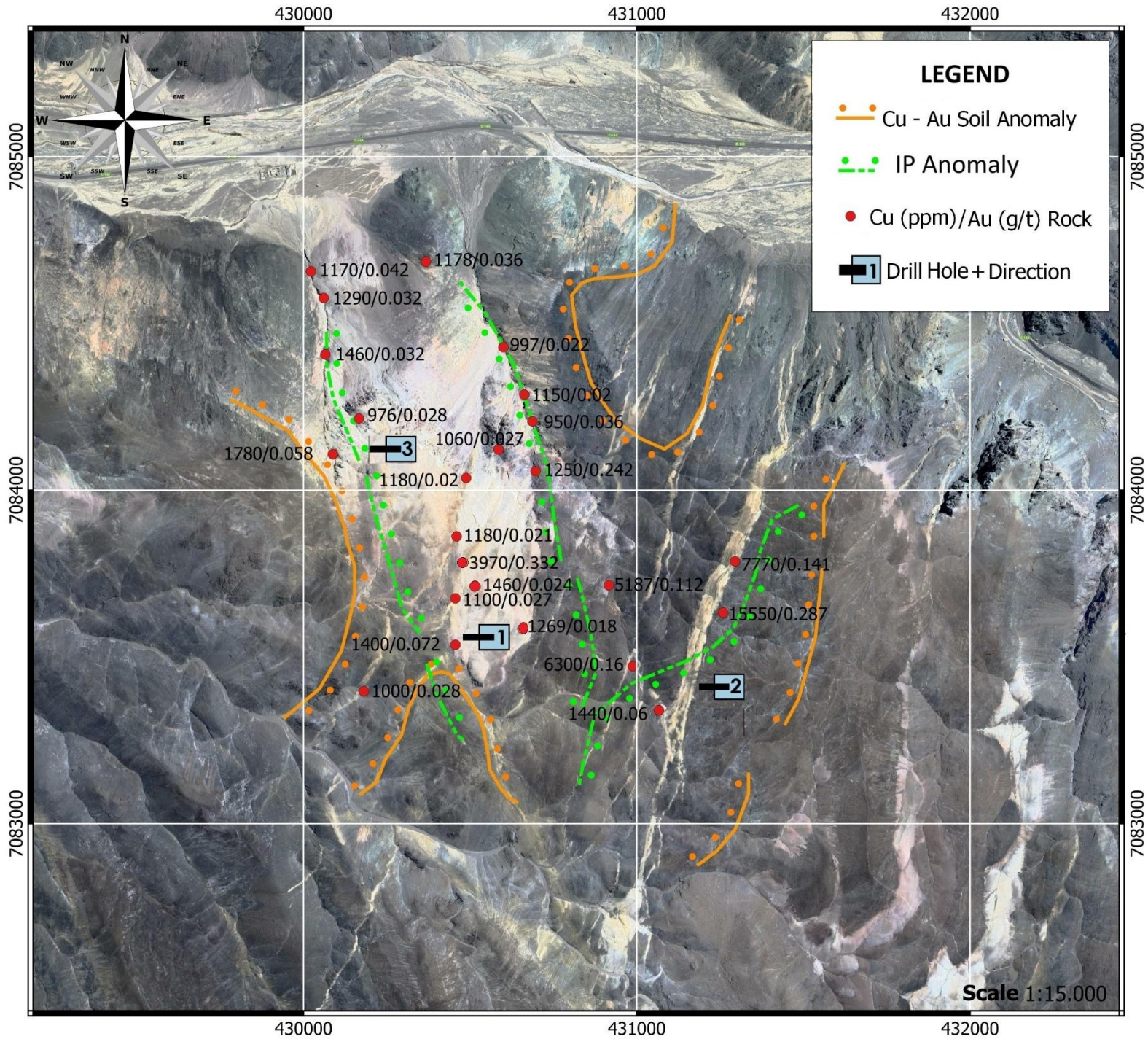
....let's have a look:

Cerro Blanco Feature

Alteration bands visible for 1.2 km along river valley floor

Cerro Blanco





Cerro Blanco

Cerro Blanco feature illustrating IP anomalous zones and surface sampling values and recent drill hole locations

Cerro Blanco

Drilling Results – Just Completed
(to be announced Monday pre-market)

Hole #		From(m)	To(m)	Width(m)	Au g/t	Ag g/t	Cu %
SAL 01-24		229.0	382.5	153.5	1.04	1.0	0.05
	including	290.5	382.5	92	1.38	1.1	0.06
	including	331.7	335..5	3.8	12.78	6.5	0.51

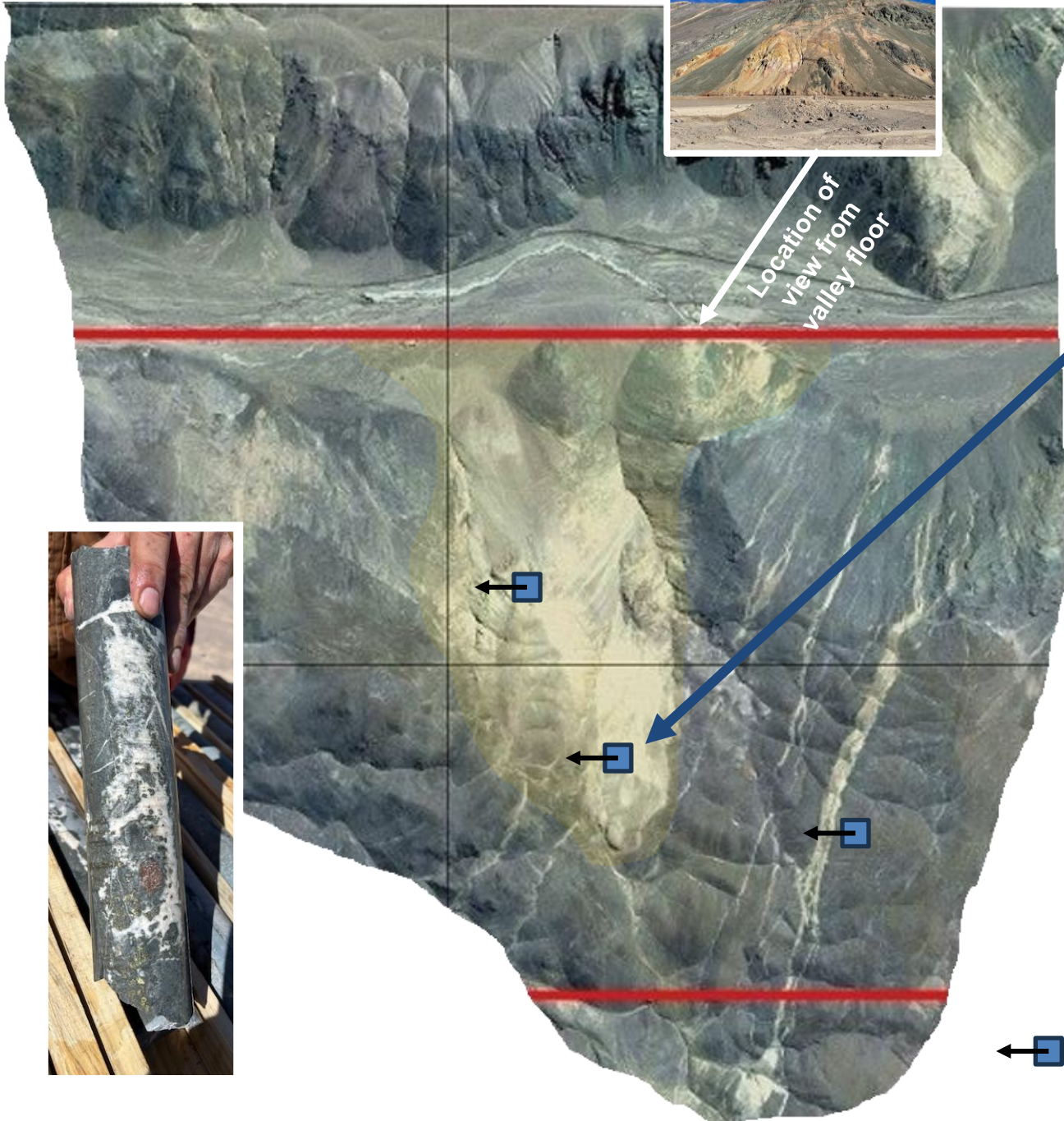
.....open at depth

Hole #		From(m)	To(m)	Width(m)	Cu %	Au g/t
SAL 02-22						
	including					
	including					

Hole #		From(m)	To(m)	Width(m)	Cu %	Au g/t
SAL 03-22						
	including					
	including					

Pending

Pending



← Drill Hole Location and Direction

Salvadora Targets

Codelco El Salvador Mine

Potrerillos Smelter 30 km

3) Tres Amigos

2) Cerro Blanco

1) Arco de Oro

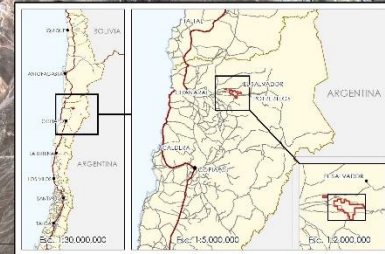
4) Caballo Muerto

Caballo South

12 Km

17 Km

N



SAN LORENZO GOLD CORP

Salvadora Target Zones

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PROVINCIA:	CHANAVAL	EJECUTANTE:	MINERA SAN LORENZO				
COMUNA:	DIEGO DE ALMAGRO	INGENIERO:	TRINIDAD WALKER				
PROYECCION:	U.T.M.	HOJO:	19 SUR	DIBUJANTE:	ROBERTO TORRES		
DATUM:	PSAD 1956	ESCALA:	1:40,000	FECHA:	12-02-2025	HOJA:	1-1

3. Tres Amigos

Why Tres Amigos?

- 1) Surface workings over 2.5 Km strike length – active shallow mining until 10 years ago
- 2) IP chargeability anomalies identified supported by surface sampling programs indicating anomalous copper and gold values

and

- 3) Significant results returned from first 3 holes drilled

....let's have a look:

Tres Amigos

Tres Amigos "Prior Workings"

As recently as 2006, mining on the Tres Amigos target occurred from a decline.

High grade oxide ore - up to 14% Cu - was extracted from the mine known as the

"La Fortuna Mine".

Reported grades have been confirmed by mine face sampling conducted by San Lorenzo which showed copper grades up to 14.75% across 4.1 meters.

Tres Amigos "A High Priority Target"

Multiple epithermal vein systems close to surface

Known system extends for over 2.5 km with widths up to 200 m.

Numerous surface artisanal workings and high-grade Cu-Au rich outcrops at surface.

Initial exploration – including surface soil and rock sampling, limited IP and shallow depth drilling – has confirmed significant mineralization on the Tres Amigos target

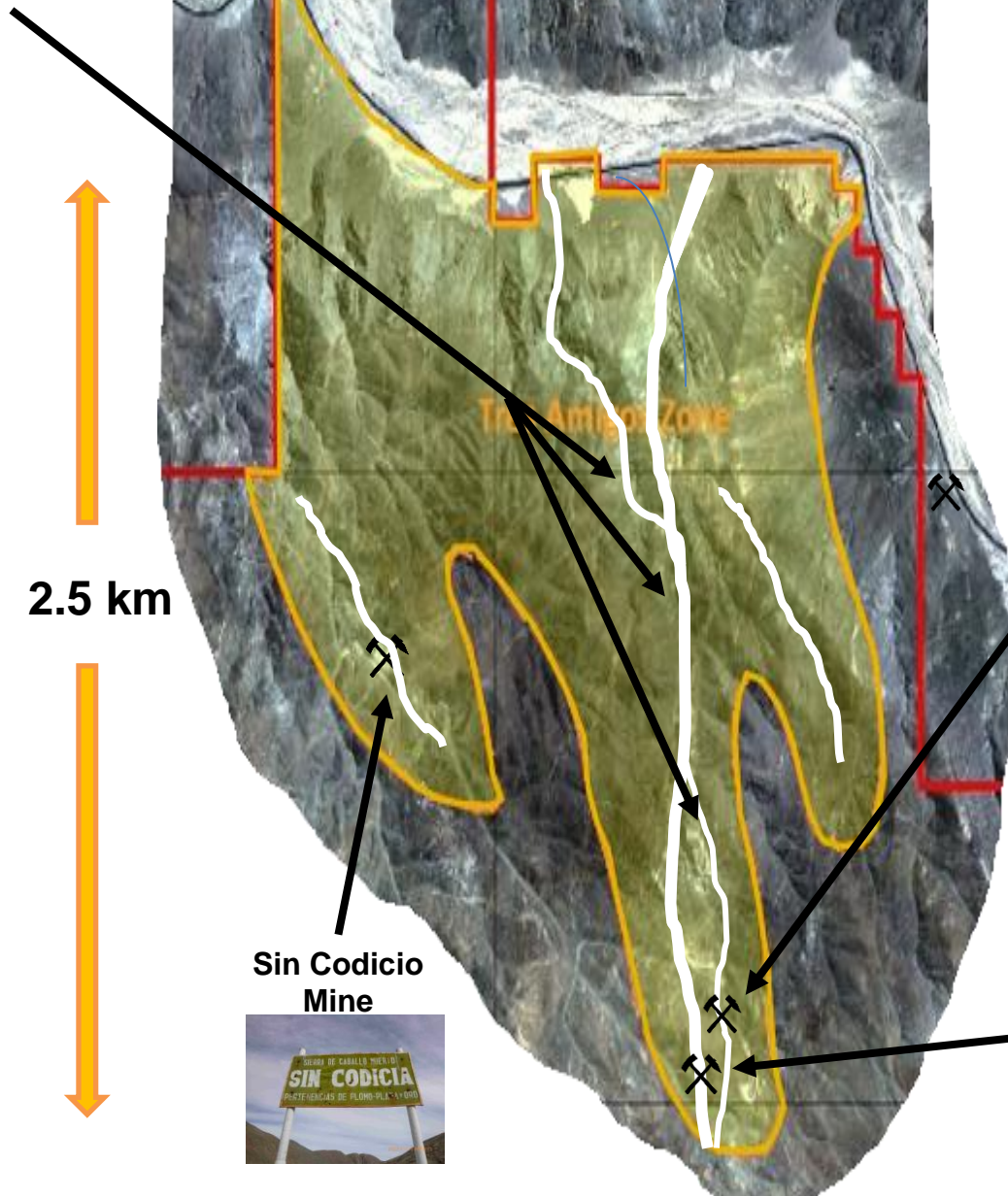


Tres Amigos Adit



Tres Amigos Mine

Tres Amigos systems identifiable from surface workings and sampling



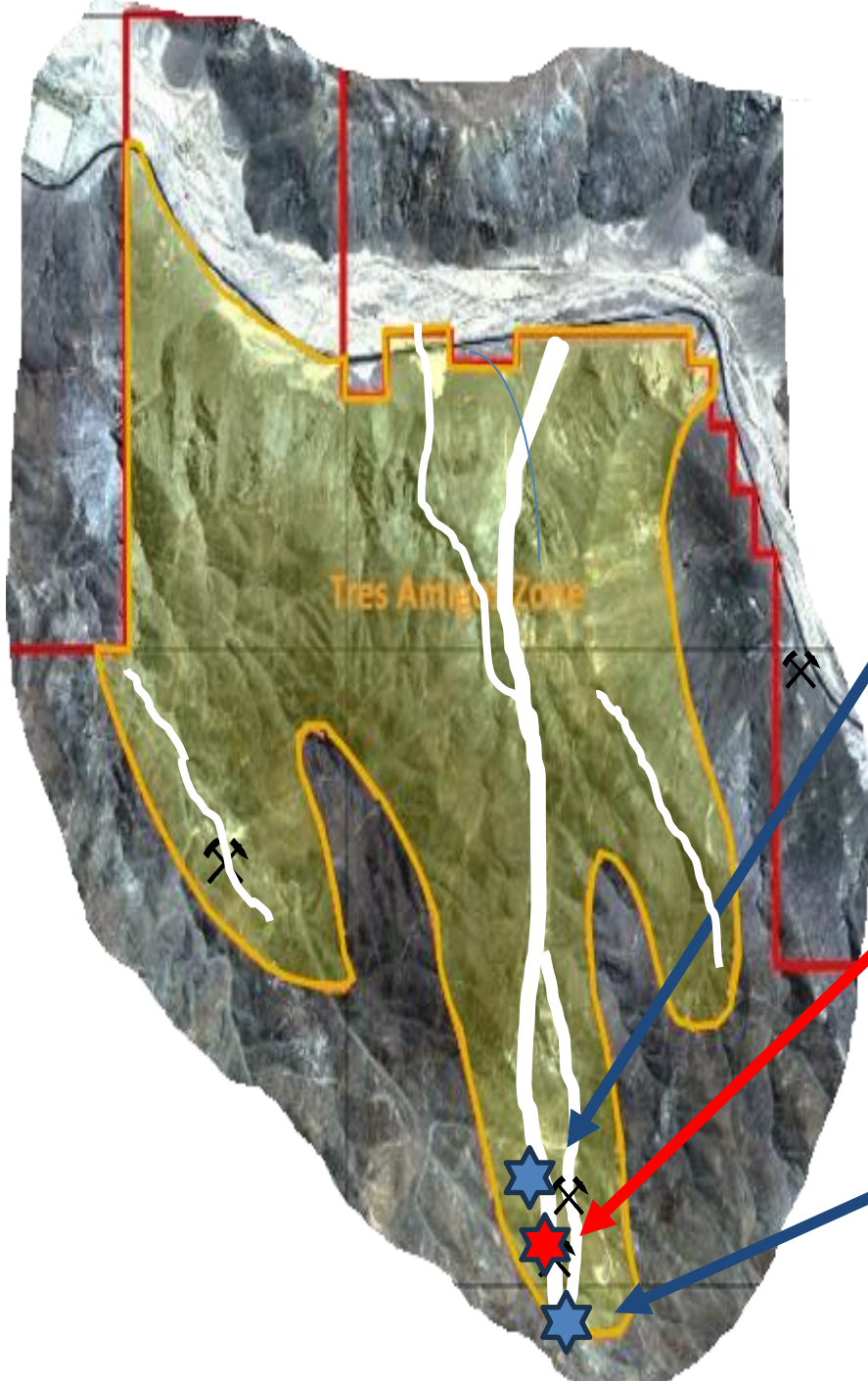
2.5 km

Sin Codicio Mine



Tres Amigos

Drilling Results



Hole #	Intercept	From (m)	To (m)	Width (m)	Cu %	Au g/t	Ag g/t
SAL 01-18		59	109	50	0.47	0.16	2.6
	including	75	107	32	0.64	0.22	3.3

Hole #	Intercept	From (m)	To (m)	Width (m)	Cu %	Au g/t	Ag g/t
SAL 06-16		36	70	34	1.48	0.22	8.5
	including	48	54	6	5.71	0.1	21.7

Hole #	Intercept	From (m)	To (m)	Width (m)	Cu %	Au g/t	Ag g/t
SAL 02A-18		15	40	25	1.04	0.25	26.9
	including	30	38	8	1.58	0.47	36.3

Salvadora Targets

Codelco El Salvador Mine

Potrerillos Smelter 30 km

3) Tres Amigos

2) Cerro Blanco

1) Arco de Oro

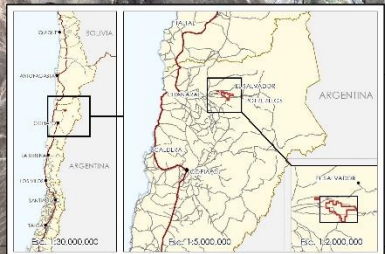
4) Caballo Muerto

Caballo South

12 Km

17 Km

N



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Salvadora Target Zones

REGIÓN:	ATACAMA	PROYECTO:	SALVADORA
PROVINCIA:	CHAÑARAL	EJECUTANTE:	MINERA SAN LORENZO
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DATAUM:	PSAD 1956	DIBUJANTE:	ROBERTO TORRES
ARQUEVO:	CHILEANOS/ARGENTINOS/BOLEAS	ESCALA:	1:40.000
		FECHA:	12-02-2025
		HOJA N°:	1-1

Caballo Muerto

Why Caballo Muerto?

1) Porphyry style mineralization encountered in 5 holes

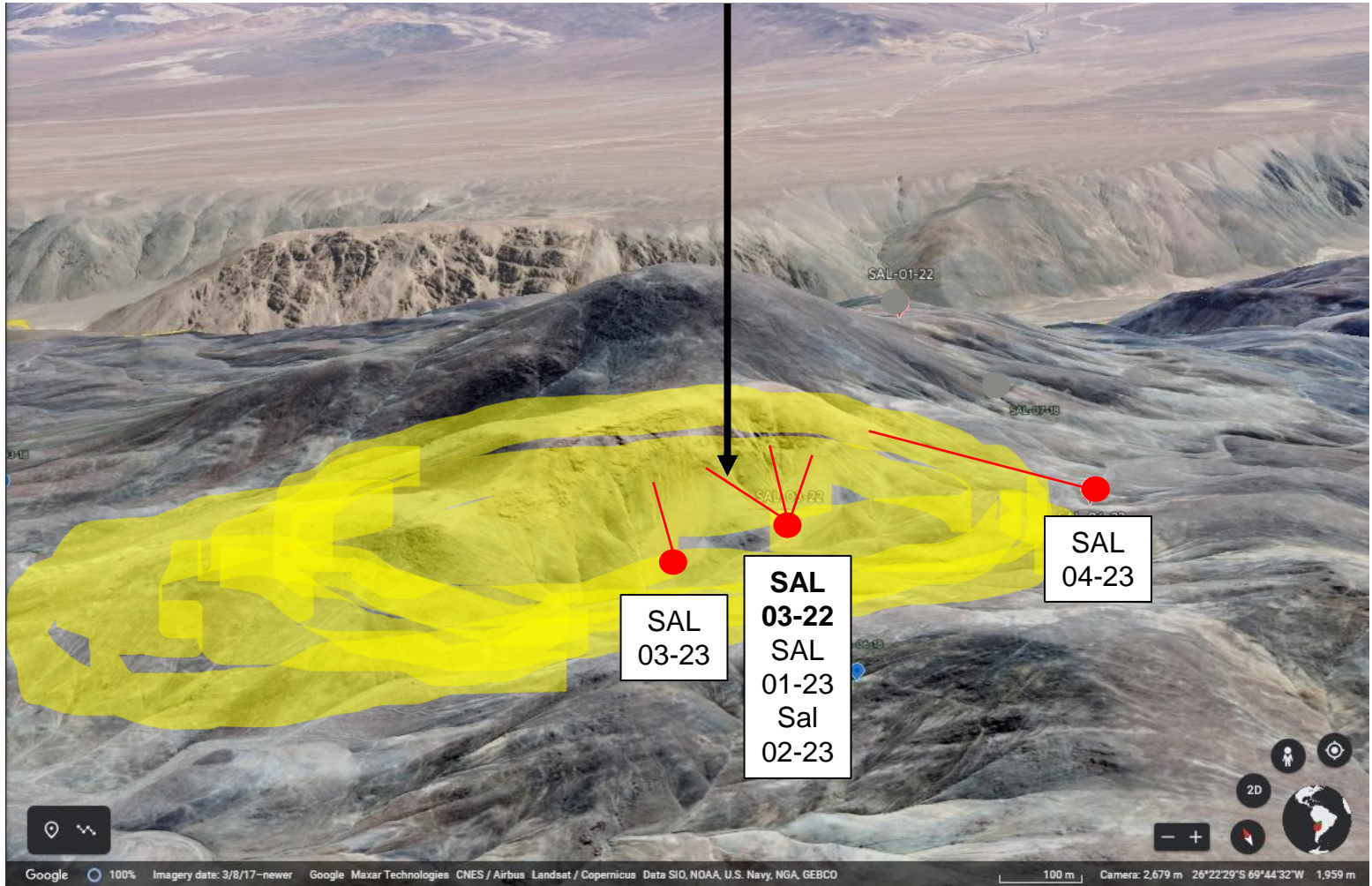
.... let's have a look:

2022 Discovery Hole SAL 03-22

Caballo Muerto

Drilling Results – 2022 and 2023 Programs

Hole #	Intercept	From (m)	To (m)	Width (m)	Au g/t	Cu %	Ag g/t
SAL 03-22	including	233.0	515.3	282.3	0.66	0.1	0.6
		308.0	420.0	112.0	1.44	0.14	0.8
		356.0	392.0	36.0	3.7	0.27	1.1



Hole #		From (m)	To (m)	Width (m)	Au g/t	Ag g/t	Cu %
SAL 01-23		194.0	320.0	126.0	0.89	0.5	0.06
	including	194.0	240.0	46.0	0.51	0.2	0.01
		246.0	320.0	74.0	1.20	0.8	0.10
SAL 02-23		222.0	391.0	169.0	0.59	0.8	0.06
	including	232.0	271.0	39.0	1.42	2.6	0.09
		335.0	363.0	28.0	0.73	0.3	0.08
SAL 03-23		166.0	177.0	11.0	0.74	0.5	0.22
	Including	202.0	242.0	40.0	0.22	0.2	0.03
		296.0	304.0	8.0	0.76	0.5	0.08
SAL 04-23		196.0	287.0	91.0	0.59	0.5	0.07
	Including	240.0	258.0	18.0	1.17	1.0	0.13
		278.0	287.0	9.0	1.81	0.7	0.16

2025 Exploration Objectives

1) **Arco de Oro: Complete additional IP to Northwest**

- increase focus on NW extension of the Arco de Oro system

2) **Cerro Blanco: Complete additional IP**

- exploit the excellent correlation of IP to recent drilling results

....and

3) **Drilling: at least 3 additional holes on the following 3 targets:**

- Arco de Oro
- Cerro Blanco
- Tres Amigos

Management and Directors



Terence Walker
VP Ex & Director

Mr. Walker is a professional geologist with over 42 years of experience in mineral exploration in 12 countries. Mr. Walker holds a BSc. (Geology) from the London School of Mines and a MSc. (Geology) from McGill University. He resides in the city of La Serena, Chile and has been very involved in the Chilean mining space for over 27 years.



Al Kroontje
CEO & Director

Mr. Kroontje has extensive experience in exploration and development activities in the resource sector. He has been involved in both oil and gas and mineral exploration and production efforts – including in Chile for the past 15 years. Mr. Kroontje holds a Bachelor of Science degree (Chemical Engineering) from the University of Waterloo.



John Aihoshi
CFO

Mr. Aihoshi is a Chartered Professional Accountant who holds a Business Diploma from the Southern Alberta Institute of Technology. Mr. Aihoshi has been Chief Financial Officer of several public and private companies in the resource sector.



Kevin Baker
Director

Mr. Baker has extensive experience managing corporate startups including management experience related to operations, corporate securities and initial public offerings. Mr. Baker holds a Bachelor of Arts degree and a Bachelor of Laws degree all from the University of Alberta. Mr. Baker is the President of Baycor Capital Inc., a private merchant bank.



Kelly Kimbley
Director

Mr. Kimbley has served as a senior officer and board member of numerous Canadian public and private companies in the resource exploration and production sector. He holds a Bachelor of Laws degree from the University of Saskatchewan.

Capital Structure

Issued and outstanding common shares:	71,706,701
Warrants	8,333,333 (@ \$0.18 until March 13, 2025)
Options	2,844,445 (@ \$0.16/share – 40% of available under plan)
Debt	\$2,099,000 (\$1.0 MM convertible at \$0.20/share)

SALVADORA SUMMARY

1. Located in Chile's Mega Porphyry Belt Near the World Class El Salvador Mine
2. Similar geological setting as the El Salvador mine – in adjacent caldera collapse zones
3. Mineralization with significant grades **already drilled within 4 separate target areas**
4. All **100% owned** with no NSR's or additional royalties

San Lorenzo Gold Corp. – A DISCOVERY IN THE MAKING

Please visit us at www.sanlorenzogold.ca